

# FORMS RELATING TO LISTING

## Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** **Chinasoft International Limited**

**Stock Code (ordinary shares):** **8216**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13th September, 2004.

#### A. General

Place of Incorporation : Cayman Islands

Date of initial listing on GEM : 20th June, 2003

Name of Sponsor : Oriental Patron Asia Limited

Names of directors : ***Executive Directors***  
Dr. Chen Yuhong  
Mr. Cui Hui  
Mr. Duncan Chiu  
Mr. Peng Jiang

#### ***Non-executive Directors***

Mr. David Chiu  
Mr. Liu Zheng  
Dr. Chen Qiwei

#### ***Independent non-executive Directors***

Mr. He Ning  
Mr. Zeng Zhijie

Names of substantial shareholders (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : Far East Technology International Limited, which is interested in 176,889,822 shares of HK\$0.05 each in the capital of the Company (“Shares”) representing approximately 25.36% of the issued share capital of the Company.

Castle Logistics Limited which is interested in 127,597,062 Shares representing approximately 18.29% of the issued share capital of the Company.

Name of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st December

Registered address : Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681 GT, George Town, Grand Cayman, Cayman Islands, British West Indies

#### **B. Business activities**

The Group is one of the developers and providers of e-government solutions and customised software products in the PRC, collectively known as "Solutions", with government authorities and their respective IT service providers as its main target customers. In addition to the provision of Solutions as its core business, the Group also provides IT consulting and training services, IT outsourcing services and standalone software products.

#### **C. Ordinary shares**

Number of ordinary shares in issue : 697,500,000

Par value of ordinary shares in issue : HK\$0.05

Board lot size (in number of shares) : 10,000

Name of other stock exchange on which ordinary shares are also listed : N/A

#### **D. Warrants**

N/A

#### **E. Other securities**

Share options to subscribe for an aggregate of 63,740,000 Shares were granted by the Company to certain directors and employees of the Group pursuant to the share option scheme adopted on 2nd June, 2003.

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....  
Dr. Chen Yuhong

.....  
Mr Cui Hui

.....  
Mr. Duncan Chiu

.....  
Mr. Peng Jiang

.....  
Mr. David Chiu

.....  
Mr. Liu Zheng

.....  
Dr. Chen Qiwei

.....  
Mr. He Ning

.....  
Mr. Zeng Zhijie